Frequently Asked Questions:

PRŌ Quote

Can I show current vs renewal rates?	Yes! **PRO Quote** even goes one step further and lets you quote an Alternate (3rd) Effective Date. This can be especially helpful when nearing the end of a quarter and rates may change the next month.
Can I show more than one line of coverage on the same Employee Worksheet?	Yes! You can run Medical, Dental, Vision, and/or Life all on one quote. And you can set contributions for each line of coverage independent of each other. Each employee will have their own Worksheet with all the plans being offered (Medical, Dental, Vision and/or Life), reflecting the employer contribution for each line of coverage being offered.
What about New Hire worksheets?	Check the box indicating you are running worksheets for a new hire and enter their enrollment date. **PRO Quote** will honor the carrier's guidelines and determine the correct age for your new hire.
Can I export PRO Quotes to Excel?	Yes! With a simple click you will have a nicely formatted, fully editable Excel version of your quote.
Do I have to follow each step in set order when I run a quote?	No, simply click on a navigation tab across the top to jump to the step you need. You can even go back and forth between steps if you change your mind or remember something for another step.
Do I have to save my quote even if I started in error?	You can click to cancel at any step of the quoting process and it's as if it never happened. And… You can click to Complete Later at any step if you run out of time or need to do some more research. When you're ready to finish, click the Finish link and you are taken right back to where you left off!
What about Ancillary plans?	Choose which lines of coverage you want – Medical, Dental, Vision and/or Life. You can even change your mind mid-stream and pick up where you left off!
I have groups in another system. Can these be moved to PRO Quote?	Yes. It is easy to import a census into **PRO Quote**.
How much does PRO Quote cost?	All costs are absorbed by Warner Pacific.
How soon are my quotes available to me when Warner Pacific runs a quote for me?	Instantly! As soon as the quote is generated, it is available for your use online. And, likewise, if you run a quote in **PRO Quote**, it is available to Warner Pacific instantly.
If Warner Pacific edits a quote for me, do I lose the quote I ran?	All versions of your quotes are saved in **PRO Quote** so you have a complete history for your groups.

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