

To access the Pivot Health Broker Portal for case listing, case effective date, plan type, product description and fulfillment materials go to: <https://www.pivotohealth.com/agent/admin/register>

Your Agent ID is your Pivot Health Agent writing number.

You will receive an email with a temporary password and a link to:

<https://www.pivotohealth.com/agent/admin/login>

**Click the link and login using your agent writing number and your temporary password.**

*(Hint: If you copy and paste the temporary password sent to you, please make sure there is no space on other side of the password).*

You will then be prompted to create a new password. Please document your password information for future logins.

**Below is what you can expect to see once logged in:**

App ID	Name	Effective Date	Expiration Date	Termination Date	Paid Through Date	Cost	Status
000003	Example Three	05/10/2019	11/05/2019		10/09/2019	\$71.69/mo	Green
000004	Example Four	05/02/2019	07/30/2019		07/30/2019	\$44.71/mo	Red
000005	Example Four	07/31/2019	10/28/2019		09/30/2019	\$44.71 /mo	Green
000006	Example Four	10/29/2019	01/26/2020		05/23/2019	\$44.71 /mo	Yellow
000007	Example Four	01/27/2020	04/25/2020		05/23/2019	\$44.71 /mo	Yellow

1. The order number is the first Policy number. The order date is the date the application is created.

2. Plan name, deductible. coverage maximum and fees.

3. Cost: Monthly premium.

4. Multiple duration plans list multiple policies under an account.

5. Effective date: Date coverage is effective.

6. Expiration Date: Last date of the coverage period selected at time of purchase.

7. Termination Date: Date coverage is terminated prior to the policy expiration date.

8. Paid Through Date: Date through which premium is currently paid.

9. You can quickly see if your client is active, pending, or terminated.

Green = Active

Yellow = Pending Effective Date

Red = Terminated

**Clicking on a policy period takes you to the member's fulfillment documentation including downloadable pdf of their ID card.**

To access your commission statements, go to [www.alliednational.com](http://www.alliednational.com)

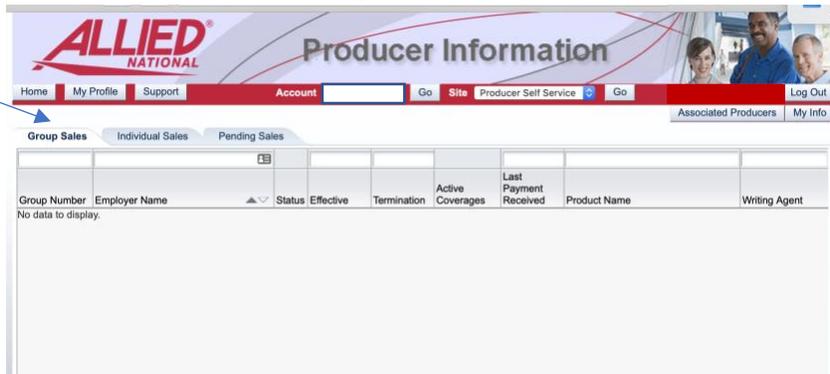
Click on Broker / Self-Service

Login using your Pivot Health Agent ID (If you have not registered on the Allied broker portal, you will have to click first time user and go through registration)



The image shows the 'Allied Self Service Login' page. At the top left is the Allied National logo. The main heading is 'Allied Self Service Login'. Below this is a 'Site Login' form with fields for 'User Name' and 'Password', a 'Login' button, and links for 'Forgot User Name', 'Forgot Password', and 'Register as first time user'.

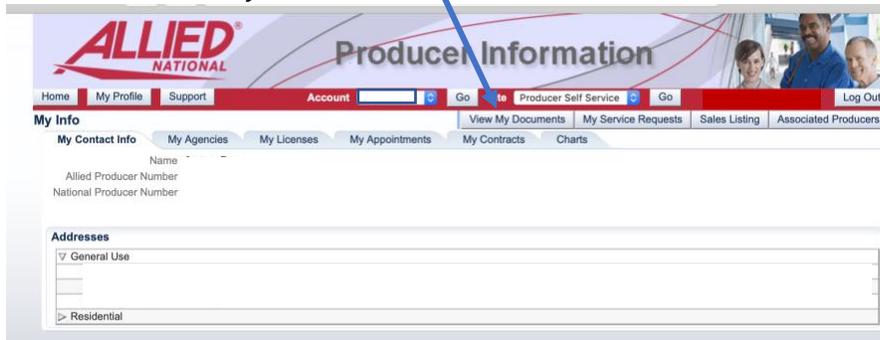
Once you are logged in you will see tabs at the top to view your cases at Allied National for Group, Individual or Pending sales.



The image shows the 'Producer Information' dashboard. At the top is the Allied National logo and the heading 'Producer Information'. Below this is a navigation bar with links for 'Home', 'My Profile', 'Support', 'Account', 'Go', 'Site', 'Producer Self Service', 'Go', and 'Log Out'. There are also links for 'Associated Producers' and 'My Info'. Below the navigation bar are tabs for 'Group Sales', 'Individual Sales', and 'Pending Sales'. A table is displayed with columns: 'Group Number', 'Employer Name', 'Status', 'Effective', 'Termination', 'Active Coverages', 'Last Payment Received', 'Product Name', and 'Writing Agent'. The table is currently empty with the text 'No data to display.'

To view your commission statements click "My Info"

Then click "view my documents"



The image shows the 'My Info' page. At the top is the Allied National logo and the heading 'Producer Information'. Below this is a navigation bar with links for 'Home', 'My Profile', 'Support', 'Account', 'Go', 'Site', 'Producer Self Service', 'Go', and 'Log Out'. There are also links for 'View My Documents', 'My Service Requests', 'Sales Listing', and 'Associated Producers'. Below the navigation bar are tabs for 'My Contact Info', 'My Agencies', 'My Licenses', 'My Appointments', 'My Contracts', and 'Charts'. The main content area shows fields for 'Name', 'Allied Producer Number', and 'National Producer Number'. Below this is a section for 'Addresses' with a dropdown menu for 'General Use' and a 'Residential' link.

Then select Producer Compensation Statements, select the month. For questions regarding commission contact Allied National, 844-630-7500.

If you are having difficulties logging in please contact [agentsupport@pivotohealth.com](mailto:agentsupport@pivotohealth.com)