

What Data Is Reported? Examples

- **Fully Insured Example:** Alpha Corp., located in CA, offers employees a fully insured small group health plan
 - Typically, Alpha's group health plan issuer will file a P2 file listing all its policyholders, D1 – D8 files with aggregated data for all its policyholders, and a Narrative Response
- **Self-Funded Example:** Beta Corp., located in TX, has a self-funded large group health plan (Form 5500: "Beta Corp. Employee Welfare Benefit Plan," Plan 501); administered by a TPA and PBM
 - Beta must coordinate with PBM and TPA to specify who will file which files; both will file a P2 file listing all their clients; PBM will typically file certain D files (such as D3-D8) and TPA will file other D files (such as D1 and D2) with aggregated data for all their clients (but broken down by market segment and state); both may file Narrative Response; Beta files any data not provided by vendors